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# UNITED STATES
# SECURITIES AND EXCHANGE COMMISSION
**WASHINGTON, D.C. 20549**

# FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES**
**PURSUANT TO SECTION 12(b) OR 12(g) OF THE**
**SECURITIES EXCHANGE ACT OF 1934**

# Kidpik Corp.

(Exact name of registrant as specified in its charter)

| **Delaware** | **81-3640708** |
|---|---|
| (State or other jurisdiction of incorporation or organization) | (I.R.S. Employer Identification No.) |
| **200 Park Avenue South, 3rd Floor New York, New York** | **10003** |
| (Address of principal executive offices) | (Zip Code) |

Securities to be registered pursuant to Section 12(b) of the Act:

| **Title of each class to be so registered** | **Name of each exchange on which each class is to be registered** |
|---|---|
| **Common stock, $0.001 par value per share** | **The Nasdaq Stock Market LLC** |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box. ☒

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box. ☐

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box. ☐

Securities Act registration statement or Regulation A offering statement file number to which this form relates: **333-260101**

Securities to be registered pursuant to Section 12(g) of the Act: **None**

## INFORMATION REQUIRED IN REGISTRATION STATEMENT

**Item 1. Description of Registrant's Securities to be Registered.**

The securities to be registered hereby are the common stock, $0.001 par value per share, of Kidpik Corp. (the "Registrant"). The description of the common stock set forth under the heading "Description of Capital Stock—Common Stock" in the Registrant's prospectus forming a part of its Registration Statement on Form S-1 (File No. 333-260101), including exhibits, originally filed with the U.S. Securities and Exchange Commission on October 6, 2021, as thereafter amended and supplemented from time to time (the "Registration Statement"), to which this Form 8-A relates is incorporated by reference herein. The description of such securities included in any form of prospectus subsequently filed by the Registrant with the Securities and Exchange Commission pursuant to Section 424(b) of the Securities Act of 1933, as amended, shall also be deemed to be incorporated herein by reference.

**Item 2. Exhibits.**

Pursuant to the "Instructions as to Exhibits" with respect to Form 8-A, no exhibits are required to be filed because no other securities of the Registrant are registered on The Nasdaq Stock Market LLC, and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

**KIDPIK CORP.**

Date: November 5, 2021

By: */s/ Ezra Dabah*
Ezra Dabah
Chief Executive Officer