SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

			or Section	on 3	30(h) of the	è Ínvestment Company Act of	1940						
1. Name and Address of Reporting Person* 2. Date of Even DABAH RENEE (Month/Day/Year)				eme		3. Issuer Name and Ticker or Trading Symbol <u>KIDPIK CORP.</u> [PIK]							
(Last) (Fin C/O 200 PARK A FLOOR	rst) (Middle) AVE SOUTH, 3RD		11/10/2021			A. Relationship of Reporting Per Check all applicable) Director X Officer (give title below)		Own (spe	er		Amendment, E hth/Day/Year)	Date of Original Filed	
(Street) NEW YORK NY (City) (St	Ý 10003 ate) (Zip)										icable Line) Form filed b Person	nt/Group Filing (Check by One Reporting by More than One Person	
()		Ta	ble I - Non	-D¢	erivativ	e Securities Beneficia	llv Ow	neo	4				
1. Title of Security (Instr. 4)				2. /	2. Amount of Securities 3. Ownership			4. Nature of Indirect Beneficial Ownership (Instr. 5)					
Common Stock					252,967	D ⁽¹⁾⁽²⁾							
Common Stock					354,2 88 ⁽³⁾⁽⁴⁾				u/a/d 02/02/1997, Trust FBO Yaacov Dabah				
Common Stock						334, 829 ⁽³⁾⁽⁴⁾					u/a/d 02/02/1997, Trust FBO Moshe Dabah		
Common Stock						327,448 ⁽³⁾⁽⁴⁾					u/a/d 02/02/1997, Trust FBO Joia Dabah		
Common Stock						167,750 ⁽³⁾⁽⁴⁾					u/a/d 02/02/1997, Trust FBO Eva Dabah		
Common Stock						324,093 ⁽³⁾⁽⁴⁾				u/a/d 02/02/1997, Trust FBO Chana Dabah			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)													
1. Title of Derivative Security (Instr. 4) Expiration Date (Month/Day/Year				3. Title and Amount of Secu Underlying Derivative Secu 4)	urity (Instr. Conver or Exer		ercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)				
			Date Exercisable		xpiration ate	Title	Amou or Numb of Share	ber	Price Deriva Secur	ative	Direct (D) or Indirect (I) (Instr. 5)		
1. Name and Address DABAH REN	s of Reporting Person [*] NEE												
(Last) (First) (Middle) C/O 200 PARK AVE SOUTH, 3RD FLOOR													
(Street) NEW YORK NY 10003													
(City)	(State)	(Zip)											

1. Name and Addres <u>SILVERSTE</u>		
(Last) C/O 200 PARK	(First) AVE SOUTH	(Middle) I, 3RD FLOOR
(Street) NEW YORK	NY	10003
(City)	(State)	(Zip)

Explanation of Responses:

1. The reported securities are held directly by Renee Dabah.

2. This Form 3 does not include shares of common stock of the Company held by Ezra Dabah, the Chief Executive Officer, President and Chairman of the Issuer, and shares which he has the right to vote pursuant to the Voting Agreement, discussed below, which Renee Dabah may be deemed to beneficially own as the spouse of Mr. Dabah, and which securities are disclosed separately in the Form 3 (and will be disclosed in separate Form 4s) filed by Mr. Dabah. Mrs. Dabah disclaims ownership of the securities held by, and beneficially owned by, Mr. Dabah, except to the extent of her pecuniary interest therein.

3. Excludes securities owned by members of a Voting Group relating to a voting agreement dated September 1, 2021, between the reporting persons and members of the Voting Group, for which the reporting persons disclaim beneficial ownership (except as expressly set forth above). The Voting Group refers to members of a voting agreement with (and with respect to the reported securities owned by) Moshe Dabah, Eva Dabah, Joia Kazam, Chana Rapaport, Yaacov Dabah; Trust FBO Josh A. Kazam, whose trustee is Greg Kiernan; Gila Goodman; Isaac Dabah and his spouse; GMM Capital LLC; Sterling Macro Fund, and each of the trusts described footnote 4, below, for purposes of Section 13(d) of the Securities Exchange Act of 1934, each of which provided complete authority to Mr. Ezra Dabah, the Chief Executive Officer of the Issuer (and the spouse of Renee Dabah), to vote the shares held by such persons and entities at any and all meetings of stockholders of the Company and via any written consents.

4. The securities are held in the name of each applicable trust referenced, of which the Reporting Persons (Renee Dabah and Raine Silverstein) are co-trustees, and as such, each Reporting Person may be deemed to beneficially own the securities held by each applicable trust. Raine Silverstein is the mother-in-law of Ezra Dabah. The Reporting Persons disclaim ownership of the reported securities except to the extent of their own pecuniary interest therein.

<u>/s/ Renee Dabah</u>	<u>12/03/2021</u>
/s/ Raine Silverstein	12/03/2021
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.